Schedule a Live Event from Teams

First time scheduling Live Events from Microsoft Teams? With this guide you will learn how to organise a Live Event and determine which roles your team should play in the production and moderation of the event.

Schedule a Live Event

	Ľ	From Tear dow	From your Calendar in Teams, click the drop down next to New				
Le Contractivity		Calendar			Meet now	+ New meeting V	ting and select event
Chat		Today < > Apri	i 2020 \vee			Schedule meeting	
Teams		20 Monday	21 Tuesday	22 Wednesday	23 Thursday	24 Live event Friday Live event	
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Calls Files	8 AM						
	9 AM						
	10 AM						
	11 AM				Project Team Meeting Conference Room -	3	
				Company Meeting	Stevens Lidia Holloway	Legal and Executives Bi- Weeklv	

Setting up the Live Event

The **New live event** screen is where you define the following details about your event:

- Title of your Live Event
- Date and Start and End times of your event
- Who you will invite as **Producers** and **Presenters** for the event

In the Invite people to your event group area is where you define the roles for your event team members. The following roles are available:

- **Producer:** As a host, makes sure attendees have a great viewing experience by controlling the live event stream. There is usually one producer but you can have multiple for backup of the primary.
 - Starts and stops the live event.
 - Shares own video.
 - Share participant video.
 - Shares active desktop or window.
 - Selects layouts.
- **Presenter:** Presents audio, video, or a screen to the live event, or moderates Q&A. There is usually multiple presenters and some may only have the role of moderating the Q&A as an example.

Once you have completed all of the fields, click **Next** to continue.

Important Note – We have not defined who will be viewing the Live Event as an attendee. We have simply defined who will be producing and presenting in your Live Event.

New live event								
You are setting up a live event To invite attendees, copy the link once you schedule the live event, and publish it or send it in a calendar invite. Learn more								
Title *				h	nvite people to your event group			
Company Townhall				Invite presenters				
Location				C	Drganizer			
			``	~	Aaron Porzondek Producer 🗸			
Start		End						
Apr 27, 2020	1:00 PM	Apr 27, 2020	2:30 PM	E	went group			
Details				(Presenter 🗸	×		
B <i>I</i> ⊻ S	∀ ≜ ₄A	Paragraph \sim <u>T_x</u>	<= →= •••		J.C. Layton III	×		
Please join 15 minutes p	prior to the event	t for final preparation.			Greg Yavello Presenter 🗸	×		
					Close Next			

Live event permissions

Next you will choose who can attend your event based on the following permission types:

- **People and Groups** The event can only be watched by people, contact groups, or Office 365 groups you name.
 - This permission type is ideal for confidential Live Events that should only be viewed by the specific people or groups defined here.
- Org-wide Everyone in your org can watch the live event, including guests.
 - This permission type is best for all other Live Events where the content is not confidential.
- **Public** Anyone can join both people in your org and those outside of it.
 - This permission type would apply to a scenario where you intend for the general public to attend a live event, such as your customers or shareholders.
 - <u>Note</u> In many Organizations this option is disabled by IT, but can be permitted to certain individuals based on a policy.

Before clicking **Schedule**, scroll down to reveal options that pertain to **How will you produce your live event.** These will be covered on the next slide.

Live e	event permissions		
ĉÔ	People and groups Only the specified people and groups can watch the live event.		
曲	Org-wide Everyone in your org can watch the live event. (Sign-in required)		
⊕	Public The live event will be open to anyone. Use when most of the attendees are outside your org. (No sign-in required)		
How	will you produce your live event?		
Te	ams		
Yo	u plan to use Teams to share content from presenters' webcams and screens.		
\sim	Recording available to producers and presenters		
	Recording available to attendees ①		

How will you produce your live event?

Finally you will select a number of available options for how your Live Event will be produced.

- Teams or An external app or device
 - To produce the event in Teams, keep the default option of **Teams.** The other option **An external app or device** is only if you desire to have your event produced by a formal Audio and Visual department or outside AV company.
- Recording available to producers and presenters
 - A recording is available to producers for download for 180 days after the event is over.
- Recording available to attendees
 - Attendees can watch the event on demand using DVR options for 180 days.
- Captions
 - Captions are available to event participants.
- Attendee engagement report
 - You can download a report that tracks attendee participation
- Q&A
 - Attendees can interact with producers and presenters in a moderated Q&A.

Now that you have selected all of the options you desire, you can click **Schedule** to continue.

New live event

Public

The live event will be open to anyone. Use when most of the attendees are outside your org. (No sign-in required)

How will you produce your live event?

Teams

You plan to use Teams to share content from presenters' webcams and screens.

- Recording available to producers and presenters
- Recording available to attendees ()
- Captions (preview)
 - Spoken language English (United States) \sim
 - Translate to Choose up to 6 languages $\,\,\smallsetminus\,\,$
- Attendee engagement report
- 🔽 Q&A
- O An external app or device

You plan to use another tool to share content. Learn more

Close Back Schedule

Get the link for attendees

The next step in finalizing the setup of your Live Event is to copy the Attendee Link for your event. The Attendee Link is how your event attendees will attend the event.

Click the **Get attendee link** to copy the link to the clipboard. You can now publish that link however you desire. Common ways of publishing it include:

- Sending an Outlook invite to your intended attendees and pasting the Attendee link into that Outlook appointment.
- Publishing via a company newsletter
- Publishing to a internal Intranet site

Once you have copied the Attendee Link, you can now click Close schedule the event. Producers and Presenters will receive an invitation in their emails with a link only valid for the Producers and Presenters of the event.

Company Townhall						
Invite a To invite @ Get Copy th	Invite attendees To invite attendees, copy the link and share it or send it in a calendar invite. ③ Get attendee link ⑦ Learn more Copy this link to send to					
attende Nonday, April 27, 2020 :00 PM - 2:30 PM (1 hours 30 min Nicrosoft Teams Meeting	es. <u>Learn more</u> utes)	c	Organizer Aaron Porzondek Producer, Organizer			
Join Chat		E	ivent group			
× Cancel meeting		•	Presenter J.C. Layton III Presenter			
Live event resources	Refresh		Greg Yavello Presenter			
			Close	Edit		

Joining as a Producer – From Teams or Outlook

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E Chat	(††] Today	$<$ $>$ April 2020 \vee			_	📋 Da	ay 🗸
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Joining as a Producer or Presenter



Producer's View Overview

Monitor the number of attendees connected to the live event

the event is live.

Display the attendee indicator throughout the session



See the Live Production Screen

Send content to the Production screen and select Start event when you're ready to start.

Decide what content you're sharing at the event

Select the content that you want to share. It can be a Document or an app to perform a live demo

Manage the content before sending to the Live event

Manage the content to be presented on the Live event before sending and send the content to the Live event screen when you're ready.

Producer Controls – Q&A, Chat, Devices, etc...

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Chat	Queue	Live event	People ×
Meetings Calls	Add video or content from below	The live event hasn't started	 Your right pane 1. Meeting health 2. Q&A Manager 3. Meeting notes (Event Team only) 4. Chat with Event Team members
	Send live		start Attendees) 5. List of Event Team members
Store	Presenters	You Aaron Porzo I V	 6. Device controls 7. Meeting information for Event Team only.





Producer's View – Preparing Speakers and Content



Mute all

Producer's View – Preparing Speakers and Content

To present Content, for example a To present both Content (PowerPoint, PowerPoint presentation, ask your etc...) and a Speaker's Video, change to Presenter to share their screen. Their this Layout... shared screen will then appear in the Content tray at the bottom. Company Townhall 09:00 of Need help? Leave 小 四 🗐 Live event The live event hasn't started Company Townhall 09:40 0 atta Microsoft Team Share Mute all

Important Note – Any of the event Presenters can share their screen during the Live event and their screen will <u>override</u> the active Presenter. It is therefore important to coordinate any change of Content presenters during preparation for the Live event.



Producer's View – Sending Speaker and Content to the Live event



Producer's View – Starting your Live event



Producer's View – Switching to a new Speaker's Camera

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Producer's View – Chatting with Presenters during Event



Producer's View – Moderating attendee Q&A



Presenter's View – While Speaking and Presenting



Presenter's View – Additional Details

The Presenter role participates in the event with the ability to speak and present content and moderate Q&A (there will likely be multiple Presenter's invited to the event. Presenters have access to a private chat during the event with the other Presenters and the Producer. This chat is not visible to the Attendees of the event.

Enable Chat Private to interact with the Team of Moderators/Produc ers

Keep this chat open throughout the event to coordinate with the team of Producers and Presenters privately. This chat will not be visible to attendees.

Enable your microphone and/or camera to interact with the other Presenters and Producer

View people who have connected to the Presenter or Producers role to the event. If they turn on your camera, you can see your image.



Share your screen with the Producer

Share your screen with the presenter to finalize the event details. The Presenter may present his/her screen at the live event if he/she wishes.

See the Producer and other Presenters

View people who have connected to the Producer or Presenter role to the event. If they turn on their camera, you can see their image.

Moderate the Attendees' Q&A window

This window will display questions from attendees during the event. Remember that attendees do not have access to the microphone.

The questions of attendees will be deployed in the <u>New tab</u> and you will be able to decide to publish it to the entire group of attendees with what they will move on to the <u>Published</u> <u>tab</u>, or keep your answer private.

You can also rule out those redundant or out-of-context questions, which will move on to the <u>Discarded tab</u>.

Producer's View – Ending your Live event



The Attendee experience

